

1 April 2022

Publication of Base Prospectus

The following Base Prospectus produced in connection with the update of the £5,000,000,000 Note Programme established by Yorkshire Building Society has been approved by the Financial Conduct Authority and is available for viewing:

*Base Prospectus dated 1 April 2022 (the "**Base Prospectus**"), prepared in connection with the update of the £5,000,000,000 Note Programme of Yorkshire Building Society.*

To view the Base Prospectus, please paste the following URL into the address bar of your browser:

<https://www.londonstockexchange.com/news-article/YBSC/publication-of-a-prospectus/15395153>

The Base Prospectus will shortly be available for inspection at:
<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus, you must ascertain from the Base Prospectus whether or not you are one of the intended addressees of the information contained therein.

*In particular, the Base Prospectus does not constitute an offer of securities for sale in the United States. This is not for distribution in the United States. The securities described herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the securities in the United States.*

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