

RNS ANNOUNCEMENT

Publication of Final Terms

The following Final Terms under the €7.5 billion Global Covered Bond Programme of Yorkshire Building Society are available for viewing

£600,000,000 Series 20 Floating Rate Covered Bonds due May 2028

The Final Terms should be read in conjunction with the Prospectus dated 3 September 2021 and supplemental Prospectus dated 24 March 2022 relating to the Programme (the **Prospectus**).

To view the full Final Terms documents, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4739M_1-2022-5-23.pdf

The Final Terms have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

Richard Driver
Yorkshire House
Yorkshire Drive
Bradford
BD5 8LJ
Telephone: 01274 730156
Fax: N/A
Email: rjdriver@ybs.co.uk

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Final Terms) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms is not addressed. Prior to relying on the information contained in the Final Terms you must ascertain from the Final Terms whether or not you are part of the intended addressees of the information contained therein.

In particular, the Final Terms does not constitute an offer of securities for sale in the United States. This is not for distribution in the United States. The securities described herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the securities in the United States.

Your right to access this service is conditional upon complying with the above requirement.