

## SAVINGS DECLARATION (if applicable)

### OFFSET DECLARATION

Accord Offset mortgages include a linked Offset savings account, which Accord will open for you with our parent company, Yorkshire Building Society (YBS). We do this because Accord doesn't provide savings accounts. Your savings will be held with YBS, but Accord will act as trustee. This simply means we hold the account for your benefit. The accounts are kept separate, so you'll always have access to your savings.

I declare that my interest in the Accord Offset savings account will not be held by me as trustee or nominee for a company or other corporate body or for persons who include a company or other corporate body. I will be subject to the T&Cs of the account which are Accord Offset Terms. I have a copy of these. Each person who signs makes this declaration.

I agree to the processing of my personal information as explained in the YBS Privacy Notice found at [www.ybs.co.uk/privacy](http://www.ybs.co.uk/privacy)

I agree to the Society disclosing details of this Offset Savings account to all borrowers and guarantors (if any) of an Accord Offset Mortgage account linked to this account.

### FSCS INFORMATION SHEET ACKNOWLEDGMENT

I acknowledge receipt of the FSCS information sheet

☐

### INTERNATIONAL TAX COMPLIANCE DECLARATION

#### 1ST APPLICANT DETAILS

Are you a US Citizen? YES ☐ NO ☐

If you are a US Citizen, you must provide your US Tax Identification Number:

Are you a resident of any country other than the UK for tax purposes? YES ☐ NO ☐

If you have indicated above that you are a resident of any country other than the UK for tax purposes, please complete the relevant information below, otherwise please leave blank:

Non-UK Tax Residency:

Associated Tax Identification Number:

Non-UK Tax Residency:

Associated Tax Identification Number:

#### 2ND APPLICANT DETAILS

Are you a US Citizen? YES ☐ NO ☐

If you are a US Citizen, you must provide your US Tax Identification Number:

Are you a resident of any country other than the UK for tax purposes? YES ☐ NO ☐

If you have indicated above that you are a resident of any country other than the UK for tax purposes, please complete the relevant information below, otherwise please leave blank:

Non-UK Tax Residency:

Associated Tax Identification Number:

Non-UK Tax Residency:

Associated Tax Identification Number:

#### OTHER INFORMATION REQUIRED

Employment status

Occupation

Source of deposit

What are you saving for?

#### OTHER INFORMATION REQUIRED

Employment status

Occupation

Source of deposit

What are you saving for?

9